

INVESTOR CERTIFICATION FOR SUBSCRIPTION AGREEMENT

Subscriber understands that investment in the Securities is an illiquid investment. In particular, Subscriber recognizes that: (i) Subscriber must bear the economic risk of investment in the Securities for an indefinite period of time, since the Securities have not been registered under the Securities Act of 1933 (the “Securities Act”) and therefore cannot be sold unless either they are subsequently registered under the Securities Act or an exemption from such registration is available and a favorable opinion of counsel for the Company to that effect is obtained (if requested by the Company); and (ii) no established market will exist and it is possible that no public market for the Securities will develop. Subscriber consents to the affixing by the Company of such legends on certificates representing the Securities as any applicable federal or state securities law may require from time to time.

Subscriber represents and warrants to the Company that: (i) The financial information provided in the Subscription Agreement is complete, true and correct; (ii) Subscriber has received the Offering Memorandum (the “Memorandum”) and carefully reviewed and understands the risks of, and other considerations relating to, a purchase of Securities, including, but not limited to, the risks set forth under “Risk Factors” and the conflicts of interest set forth under “Conflicts of Interest” in the Memorandum; (iii) Subscriber has been afforded the opportunity to obtain any information necessary to verify the accuracy of any representations or information set forth in the Memorandum and has had all inquiries to the Company answered, and has been furnished all requested materials, relating to the Company and the offering and sale of the Securities and anything set forth in the Memorandum; (iv) Subscriber has not been furnished any offering literature by the Company or any of its affiliates, associates or agents other than the Memorandum, and the documents referenced therein; and (v) Subscriber is acquiring the Securities for which Subscriber is subscribing for Subscriber’s own account, as principal, for investment purposes only and not with a view to the resale or distribution of all or any part of the Securities.

Subscriber, if a corporation, partnership, trust or other form of business entity, (i) is authorized and otherwise duly qualified to purchase and hold the Securities, (ii) has obtained such additional tax and other advice that it has deemed necessary, (iii) has its principal place of business at its residence address set forth in this Subscription Agreement, and (iv) has not been formed for the specific purpose of acquiring the Securities. The persons executing the Subscription Agreement, as well as all other documents related to the Offering, represent that they are duly authorized to execute all such documents on behalf of the entity.

All of the information which Subscriber has furnished to the Company and which is set forth in the Subscription Agreement is correct and complete as of the date of the Subscription Agreement. If any material change in this information should occur prior to

my subscription being accepted, Subscriber will immediately furnish the revised or corrected information. Subscriber further agrees to be bound by all of the terms and conditions of the Offering described in the Memorandum. Subscriber agrees to indemnify and hold harmless the Company and its officers, directors and affiliates against all damages, losses, costs and expenses (including reasonable attorneys' fees) that they may incur by reason of the failure of the Subscriber to fulfill any of the terms or conditions of this Subscription Agreement or by reason of any breach of the representations and warranties made by the Subscriber herein or in any document provided by the Subscriber to the Company. This subscription is not transferable or assignable by me without the written consent of the Company. If more than one person is executing this agreement, the obligations of each shall be joint and several and the representations and warranties contained in this Subscription Agreement shall be deemed to be made by, and be binding upon, each of these persons and his or her heirs, executors, administrators, successors and assigns. This subscription, upon acceptance by the Company, shall be binding upon my heirs, executors, administrators, successors and assigns. This Subscription Agreement shall be construed in accordance with and governed in all respects by the laws of the State of South Carolina.

Subscriber certifies that Subscriber has such knowledge and experience in financial and business matters that Subscriber is capable of evaluating the merits and risks of this investment.

IN WITNESS WHEREOF, the undersigned have executed this Certificate as of

_____.
Date

SUBSCRIBER: _____

By: _____

Name: _____

Title: _____